Request for Transmission of Securities by Nominee or Legal Heir [For Transmission of securities on death security holder(s)]

ISR - 5

To:

KFin Technologies Limited (Unit:- IDBI Bank Ltd), Selenium Tower B. Plot 31-32. Gachibowli. Financial District.

Name of the Claimant(s) Mr./Ms.				
Name of the Guardian in case the claiman	nt is a minor → Date of E	Birth of t	he minor*	
Mr./Ms				
Relationship with Minor: Father Motors M	ther Court Appoir	nted Gua	ardian*	
[Multiple PAN may be entered] PAN (Claimar	nt(s)/Guardian):			С
Acknowledgment attached KYC form attached			- 510	- 0:1
Tax Status: ☐ Resident Individual ☐ Resident (please specify)	Minor (through Guardian)	∃NRI	□ PIO	☐ Others
*Please attach relevant proof				
I/We, the claimant(s) named hereinabove, mentioned Securities Holder(s) and required deceased holder(s) in my/our favour in my/□ Nominee □ Legal Heir □ Successor to the Estate of the deceased	est you to transmit thour capacity as –	ne secu	ırities he	
Name of the deceased holder(s)			Date of	
. ,			demise	9 **
1)			DD / M	M / YYYY
2)			DD / M	M / YYYY
3)			DD / MM / YYYY	
**Please attach certified copy of Death Certi	ficate.		<u> </u>	
Securities(s) & Folio(s) in respect of whic requested		curities	is bein	_
Name of the Original	E.P. M.		No. of	% of
Name of the Company	Folio No.	Se	curities	Claim [®]
1)				
2)				
3)				
4)				
@As per Nomination OR as per the Wil		1 Contition	ata // atta	r ot

Mobile No.+91	Tel. No.	STD -
Email Address		

Address (Please note that address will be updated as per address on KYC form / KYC Registration Agency records)

Address Line 1		
Address Line 2		
City:	State PIN	
Bank Account Details of the	e Claimant	
Bank Name		
Account No.		11-digit IFSC
A/c. Type (√) □SB □Current	□NRO □NRE □FCNR	9-digit MICR No.
Name of bank branch		
City PIN		
	elled cheque with claimant's name pr luly attested by the Bank Manager)	rinted OR Claimant's
	e UNCLAIMED amounts <i>, if any</i> , in took to credit to the bank account menti	-
Additional KYC information	(Please tick√ whichever is applicable	e)
Occupation □ Private Sect □ Business □ Professional	or Service	☐Government Service
□Agriculturist □Retired □H	ome Maker □ Student □ Forex Dea (Please specify)	ıler □ Others
The Claimant is □ a Politica Person □ Neither (Not appli	ılly Exposed Person ☐ Related to icable)	a Politically Exposed
Gross Annual Income (₹) 25 Lacs-1crore □ >1 crore	□Below 1 Lac □1-5 Lacs □ 5-10	Lacs □10-25 Lacs □
FATCA and CRS informatio	n	
Country of Birth	Place	of Birth
Nationality		N.I.
If Yes, please mention all the	y country other than India? ☐Yes e countries in which you are resident cation Number and its identification t	for tax purposes and the
Country	Tax-Payer Identification Number	Identification Type
-	-	

Nomination [®] (Please ✓ one of the option	ns below)
☐ I/We DO NOT wish to make a nomination nominate anyone)	ation. (Please tick √ if you do not wish to
described in the attached Nomination folio in the event of my / our death.	hereby nominate the person/s more particularly on Form to receive the securities held in my/our
@ Guardian of a minor is not allowed to r	make a nomination on behalf of the minor
Declaration and Signature of the Claim I/We have attached herewith all the relevant Ready Reckoner as per Annexure A.	nant(s) Int / required documents as indicated in the attached
I/We confirm that the information provide knowledge and belief.	ded above is true and correct to the best of my
I/We	undertake to keep IDBI Bank Limited
•	on to the above information in future and also information as may be required by the IDBI Bank.
	provided by me/us including my holdings in the IDB autory or judicial authorities/agencies as required by
Place	le/us of the same.
Date	
Bate	Signature of Claimant(S)
Documents Attached □ Copy of Death Certificate of the decease □ Copy of Birth Certificate (in case the Cl □ Copy of PAN Card of Claimant / Guard □ KYC Acknowledgment OR □ KYC form of Claimant □ Cancelled cheque with claimant's name Statement/Passbook □ Nomination Form duly completed □ Annexure D - Individual Affidavits given □ Original security certificate(s) □ Annexure E - Bond of Indemnity furnish □ Annexure F - NOC from other Legal He	aimant is a minor) ian e printed OR