



CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड
पंजीकृत कार्यालय : आईडीबीआई टॉवर,
डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,
मुंबई - 400 005.
टेलिफोन : (+91 22) 6655 3355, 2218 9111
फैक्स : (+91 22) 2218 0411
वेबसाइट : www.idbi.com

IDBI Bank Limited
Regd. Office : IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai - 400 005.
TEL.: (+91 22) 6655 3355, 2218 9111
FAX : (+91 22) 2218 0411
Website : www.idbi.com

23 फ़रवरी 2016


The Manager (Listing) BSE Ltd., 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001	The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai - 400 051
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Dear Sir,

SEBI's approval letter dated February 16, 2016

In compliance of Para 5 of SEBI Letter No. CFD/OW/4153/2016 dated February 16, 2016, we hereby attach SEBI's aforesaid letter in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

भवदीय
कृते आईडीबीआई बैंक लिमिटेड


[पवन अग्रवाल] 23/02/16
कंपनी सचिव

संलग्न: उपर्युक्त



Deputy General Manager
Division of Issues and Listing-II
Corporation Finance Department
E-mail: pradeep@sebi.gov.in

भारतीय प्रतिभूति
और विनिमय बोर्ड
Securities and Exchange
Board of India

CFD /OW/ 4153/2016
February 16, 2016

IDBI Bank Limited
IDBI Tower,
WTC Complex,
Cuffe Parade,
Mumbai-400005

Kind Attn: Shri M.V. Phadke (CGM-Legal)

Sir/Madam,

Sub: Proposal from IDBI Bank Limited ("the Bank") requesting for adopting a Qualified Institutional Placement (QIP) for meeting minimum public shareholding requirement

1. This has reference to your letter dated January 22, 2016 on the captioned subject.
2. In this regard, it has been decided to accede to the request to permit the Bank to raise capital by issue of equity shares aggregating upto Rs. 3771 crore by way of a QIP subject to the provisions stipulated in Chapter VIII of SEBI (ICDR) Regulations, 2009.
3. The Bank is exempted from the applicability of Regulation 82(c) of SEBI (ICDR) Regulations, 2009 as per Regulation 113 of SEBI (ICDR) Regulations, 2009.
4. The acceptance of your request is under SEBI Circular no. CIR/CFD/CMD/14/2015 dated November 30, 2015, solely for the purpose of achieving minimum level of public shareholding as required under Securities Contracts Regulation (Rules), 1957 and it shall not be treated as a precedent.
5. You are also advised to intimate the contents of this letter to the stock exchanges in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

Pradeep Ramakrishnan

सेबी भवन, प्लॉट सं. सी 4-ए, "जी" ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व), मुंबई - 400 051.
दूरभाष : 2644 9950 / 4045 9950 (आई.वी.आर. एस.), 2644 9000 / 4045 9000 फैक्स : 2644 9019 से 2644 9022 वेब : www.sebi.gov.in

SEBI Bhavan, Plot No. C4-A, "G" Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.
Tel.: 2644 9950 / 4045 9950 (IVRS), 2644 9000 / 4045 9000 Fax : 2644 9019 to 2644 9022 Web : www.sebi.gov.in

MR. MSV (ED)
PI. note & comply with

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23/02

CGM (MVF)
CS (PA)

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अनुवर्ती :
Continuation :

भारतीय प्रतिभूति
और विनिमय बोर्ड
Securities and Exchange
Board of India

Copy for information to:

- 1) **The Managing Director and CEO**
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400001

- 2) **The Managing Director and CEO**
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400051

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