A. Omni Bonds - Senior Bonds outstanding as on March 31, 2015									
Scheme	ISIN	No of bonds	Outstanding borrowings	Date of allotment	Coupon			Date of maturity	Call date
					Rate %	Frequency	Payment date		
Omni Bond Sr.I	8006	45	45 00 000	1-Aug-03	8	Yearly	1-Aug	1-Aug-18	
Omni Bond Sr.I	INE008A08PO9	49955	499 55 00 000	1-Aug-03	8	Yearly	1-Aug	1-Aug-18	
Omni Bond Sr.I	INE008A08PU6	19	19 00 000	18-Aug-03	7.75	Yearly	18-Aug	18-Aug-18	
2003 G	INE008A08UA8	250	25 00 00 000	12-Jan-04	7.00	Yearly	12 JAN	12-Jan-19	12-Jan-16
2005 Y	INE008A08G33	5000	500 00 00 000	16-Dec-05	7.7	Yearly	16-Dec	16-Dec-15	
2006 A -- RRB 2	INE008A08G74	6297	629 70 00 000	23-Jan-06	7.8	Yearly	23-Jan	23-Jan-16	
2006 D	INE008A08H81	10000	1000 00 00 000	30-Jan-06	7.83	Yearly	30-Jan	30-Jan-16	
2006 E	INE008A08I07	5000	500 00 00 000	2-Feb-06	8.00	Yearly	2-Feb	2-Feb-16	
2006 G..RRB3	INE008A08I56	801	80 10 00 000	8-Mar-06	8.16	Yearly	8-Mar	8-Mar-16	
2006 J	INE008A08I80	750	75 00 00 000	23-Feb-06	8.75	Yearly	23-Feb	23-Feb-16	
2006 P	INE008A08J30	5000	500 00 00 000	29-Mar-06	8.55	Yearly	29-Mar	29-Jan-16	
2006- SR 3 RRB III	INE008A08K45	4735	473 50 00 000	26-May-06	10.07	Yearly	26-May	26-May-16	
2007 -SR 7	INE008A08N67	42	4 20 00 000	23-Sep-07	9.41	Yearly	23-Sep	23-Sep-22	
2008 -SR 2	INE008A08O58	20	2 00 00 000	16-Feb-08	9.73	Yearly	16-Feb	16-Feb-18	
2008SR7	INE008A08P65	2000	200 00 00 000	30-Apr-08	11.00	Yearly	30-Apr	30-Apr-15	
2008SR9	INE008A08Q07	8958	895 80 00 000	26-Sep-08	11.08	Yearly	26-Sep	26-Sep-18	
2008SR10	INE008A08Q23	200	20 00 00 000	28-Sep-08	11.04	Yearly	28-Sep	28-Sep-15	
2008SR13	INE008A08Q49	200	20 00 00 000	5-Oct-08	11.30	Yearly	5-Oct	5-Oct-15	
2008SR15	INE008A08Q72	14399	1439 90 00 000	15-Dec-08	11.25	Yearly	15-Dec	15-Dec-18	
2008SR17	INE008A08Q98	20	2 00 00 000	14-Mar-09	9.56	Yearly	14-Mar	14-Mar-29	
2009-10 Sr.I	INE008A08R30	10	1 00 00 000	13-Jun-09	9.67	Yearly	13-Jun	13-Jun-29	
2009-10 Sr.IV	INE008A08R71	20	2 00 00 000	26-Sep-09	9.33	Yearly	26-Sep	26-Sep-29	
2011-12 Sr.V	INE008A08U27	3000	300 00 00 000	13-Mar-12	9.03	Yearly	13-Mar	13-Mar-22	
2012-13 Sr.I	INE008A08U35	2500	250 00 00 000	30-May-12	9.03	Yearly	30-May	30-May-22	
Non SLR 48A	INE008A08UG5	86500	8 65 00 000	8-Mar-03	7.05	Half Yearly	08-Mar/Sep	8-Mar-18	
2012-13 SR.IV	INE008A08U68	8500	850 00 00 000	26-Dec-12	9.40	Yearly	26-Dec	Perpetual	26-Dec-22 $
Infra 2014-15 Sr I	INE008A08U76	10000	1000 00 00 000	12-Sep-14	9.27	Half Yearly	12 Sep/Mar	12-Sep-24	
Infra 2014-15 Sr III	INE008A08U92	30000	3000 00 00 000	21-Jan-15	8.73	Yearly	21-Jan	21-Jan-25	
Total			**12279 04 00 000**						

B. Omni Bonds - Subordinated Tier II outstanding as on March 31,2015									
Scheme	ISIN	No of bonds	Outstanding borrowings	Date of allotment	Coupon			Date of maturity	Call date
					Rate %	Frequency	Payment date		
2005SR-I	INE008A08A54	500	50 00 00 000	30-Mar-05	7.15	Yearly	30-Mar	30-Jun-15	
2005SR- V	INE008A08B04	1000	100 00 00 000	8-Apr-05	7.25	Yearly	8-Apr	8-Apr-15	
2005 SR-VII	INE008A08B87	1728	172 80 00 000	8-Jun-05	7.50	Yearly	8-Apr	8-Jun-15	
2005 SR-VIII RRB II	INE008A08C52	1657	165 70 00 000	20-Jul-05	7.45	Yearly	25-Jul	20-Jul-15	
2005 SR X RRB III	INE008A08E76	532	53 20 00 000	27-Sep-05	7.45	Yearly	27-Sep	27-Apr-16	
2006 SR XII	INE008A08L85	3464	346 40 00 000	21-Sep-06	8.95	Yearly	21-Sep	21-Sep-16	
2006 -SR XV	INE008A08M19	2500	250 00 00 000	16-Nov-06	8.85	Yearly	16-Nov	16-Nov-16	
2006 SR XVI	INE008A08M27	4481	448 10 00 000	20-Dec-06	8.85	Yearly	20-Dec	20-Dec-16	
2006 SR XVII	INE008A08M35	3000	300 00 00 000	22-Dec-06	8.95	Yearly	22-Dec	22-Dec-16	
2007 SR I	INE008A08M43	343	34 30 00 000	5-Feb-07	8.90	Yearly	5-Feb	5-Feb-17	
2007 -SR IV	INE008A08N18	480	48 00 00 000	7-May-07	10.10	Yearly	7-May	7-May-17	
2008 SR I	INE008A08O33	5000	500 00 00 000	1-Jan-08	9.35	Yearly	1-Jan	1-Jan-18	
2008 SR VIII	INE008A08P73	1500	150 00 00 000	13-Jun-08	10.39	Yearly	13-Jun	13-Oct-15	
2008 SR XI	INE008A08Q31	400	40 00 00 000	29-Sep-08	11.24	Yearly	29-Sep	29-Sep-16	
2009 SR V	INE008A08R89	400	40 00 00 000	29-Sep-09	9.37	Yearly	29-Sep	29-Sep-18	
2009 SR VII	INE008A08S13	3025	302 50 00 000	23-Nov-09	8.53	Yearly	23-Nov	23-Nov-19	
2009-10 SR.XII	INE008A08S62	6000	600 00 00 000	23-Mar-10	9.05	Yearly	23-Mar	23-Mar-20	
2010-11 SR II	INE008A08S88	3020	302 00 00 000	8-Jul-10	8.57	Yearly	2-Apr	8-Jul-25	
2010-11 SR III	INE008A08S96	400	40 00 00 000	29-Sep-10	8.63	Yearly	29-Sep	29-Sep-20	
2010-11 SR IV	INE008A08T20	8561	856 10 00 000	20-Jan-11	9.04	Yearly	20-Jan	20-Jan-26	20-Jan-21 *
2011-12 SR I	INE008A08T61	4844	484 40 00 000	4-Aug-11	9.38	Yearly	4-Aug	4-Aug-21	
2011-12 SR II	INE008A08T79	2500	250 00 00 000	26-Nov-11	9.72	Yearly	26-Nov	26-Nov-21	
2011-12 SR III	INE008A08T87	5000	500 00 00 000	30-Nov-11	9.70	Yearly	30-Nov	30-Nov-21	
2011-12 SR IV	INE008A08T95	6000	600 00 00 000	13-Dec-11	9.45	Yearly	13-Dec	13-Dec-21	
2011-12 SR VI	INE008A08U19	10000	1000 00 00 000	15-Mar-12	9.25	Yearly	15-Mar	15-Mar-22	
2012-13 SR II	INE008108U43	10000	1000 00 00 000	25-Oct-12	9.25	Yearly	25-Oct	25-Oct-37	25-Oct-22
2012-13 SR III	INE008A08U50	5050	505 00 00 000	13-Dec-12	8.99	Yearly	13-Dec	13-Dec-27	13-Dec-22
IHFL TIER II SERIES II	INE979F08029	200	20 00 00 000	9-Feb-07	9.25	Yearly	8-Feb	8-Feb-17	
IHFL TIER II SERIES III	INE979F08037	500	50 00 00 000	28-Mar-09	10.5	Yearly	28-Mar	27-Mar-19	
Total			**9208 50 00 000**						

D. Omni Bonds - Upper Tier II outstanding as on March 31, 2015

Scheme	ISIN	No of bonds	Outstanding borrowings	Date of allotment	Coupon			Date of maturity	Call date	
					Rate %	Frequency	Payment date			
2008 SR 12	INE008A08Q15	6500	650 00 00 000	29-Sep-08	11.15	yearly	29-Sep	29-Sep-23	29-Sep-18	#
2008 SR XIV	INE008A08Q56	5000	500 00 00 000	29-Oct-08	11.4	yearly	29-Oct	29-Oct-23	29-Oct-18	#
2008 SR 19	INE008A08R14	3500	350 00 00 000	31-Mar-09	9.5	yearly	31-Mar	31-Mar-24	31-Mar-19	#
2009 SR II	INE008A08R55	5000	500 00 00 000	26-Jun-09	8.95	yearly	26-Jun	26-Jun-24	26-Jun-19	#
2009 SR III	INE008A08R63	5000	500 00 00 000	25-Sep-09	9.00	yearly	25-Sep	25-Sep-24	25-Sep-19	#
2009 SR VI	INE008A08R97	2850	285 00 00 000	19-Nov-09	8.9	yearly	19-Nov	19-Nov-24	19-Nov-19	#
2009 Sr.X	INE008A08S47	5012	501 20 00 000	3-Feb-10	8.65	yearly	3-Feb	3-Feb-25	3-Feb-20	#
2010-11 Sr.V	INE008A08T46	10000	1000 00 00 000	25-Mar-11	9.4	yearly	25-Mar	25-Mar-26	25-Mar-21	$
Total			**4286 20 00 000**							

D. Omni Bonds - Perpetual outstanding as on March 31, 2015

Scheme	ISIN	No of bonds	Outstanding borrowings	Date of allotment	Rate %	Frequency	Payment date	Date of maturity	Call date	
2008SRXVI	INE008A08Q80	3320	332 00 00 000	26-Mar-09	9.50	yearly	26-Mar	Perpetual	26-Mar-19	#
2009 SR.VIII	INE008A08S21	2755	275 50 00 000	23-Dec-09	9.20	yearly	23-Dec	Perpetual	23-Dec-19	#
2009 SR.IX	INE008A08S39	3062	306 20 00 000	29-Jan-10	9.25	yearly	29-Jan	Perpetual	29-Jan-20	#
2009 SR.XI	INE008A08S54	5500	550 00 00 000	10-Mar-10	9.65	yearly	10-Mar	Perpetual	10-Mar-20	#
2010-11 SR.I	INE008A08S70	2451	245 10 00 000	22-Jun-10	9.15	yearly	22-Jun	Perpetual	22-Jun-20	#
Total			**1708 80 00 000**							

D. Omni Bonds - Perpetual outstanding as on March 31, 2015

Scheme	ISIN	No of bonds	Outstanding borrowings	Date of allotment	Coupon			Date of maturity	Call date
					Rate %	Frequency	Payment date		
AT 1 Bond 2014-15	INE008A08U84	25000	2500 00 00 000	17-Oct-14	10.75	yearly	17-Oct	Perpetual	
Total			**2500 00 00 000**						

***-Step up of 25 bps in coupon rate if call option is not exercised**

#-Step up of 50bps in coupon if call option is not exercised

$-No step up in coupon