

Summary Term Sheet for the Issue

Issue of 20 Unsecured Redeemable Non-Convertible Senior Bonds of the face value of Rs.10,00,000 each at par, amounting to Rs.2 crore on Private Placement basis

Name of the Issue	IDBI Omni Bonds 2008-09 Series XVII
Minimum subscription	10 bonds and in multiples of 1 bond thereafter
Instrument	Regular Return Bond
Tenor	20 years from the deemed date of allotment
Coupon Rate	11.25% p.a.
Coupon Payment date(s)	March 14 every year
Date of redemption	March 14, 2029
Put/ call option	None
Security	The bonds are unsecured in nature
Listing	The bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. (NSE) and on the Bombay Stock Exchange Ltd. (BSE).
Rating	Fitch 'AA+(ind)' and CRISIL 'AA+/Negative'
Issuance and Trading	Only in dematerialized form
Depository	NSDL & CDSL
Trustee	IDBI Trusteeship Services Ltd.
Registrar	Investor Services of India Ltd.
Settlement	By rollover of matured bonds

Issue Schedule

Issue opens on	March 14, 2009
Issue closes on	March 14, 2009
Deemed Date of Allotment	March 14, 2009

N.B. The issue is being made by way of reinvestment of matured bonds as per the Restructuring of Liabilities arrangements under the aegis of Gol.