

HO.DRD.No. 1256 /Omni Bond/2021-22/ F- 248

May 03, 2021

The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, PhirozJeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(E) Mumbai – 400 051
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Dear Sir,

**Sub: Intimation under Regulations 52 (4) of SEBI (LODR) Regulation, 2015
in r/o IDBI Omni Bonds As on March 31, 2021**

In compliance with the above Regulations, we submit herewith required information in the enclosed Annexure with respect to **unsecured listed non-convertible debt securities** issued by the IDBI Bank Ltd:

You are requested to kindly take the above intimation on record in terms of above Regulation/(s) of the SEBI (LODR) Regulations, 2015.

Thanking You.



Yours faithfully,
For IDBI Bank Ltd

(Kavita Vijay Kotian)

Deputy General Manager

Annexure

Item(s) required to be disclosed under Regulation 52(4) of SEBI (LODR) 2015		Details/ Particulars as on March 31, 2021			
	Type of Instruments	Credit Rating agency and assigned Credit Ratings			
		CRISIL	ICRA	India Ratings	CARE
(a) Credit Rating and change in credit rating (if any)	Senior & Infrastructure Bonds	CRISIL A+/ Stable	[ICRA] A/ Stable	IND A/ Negative	Not Rated by CARE
	Lower Tier-2 Bonds (Basel II Compliant)	CRISIL A+/ Stable	[ICRA] A/ Stable	Withdrawn (Since Rated instruments repaid in full)	Not Rated by CARE
	Tier-1 (IPDI) Bonds (Basel II Compliant)	CRISIL A-/ Stable	Withdrawn (Since Rated instruments repaid in full or no longer qualify as IPDI-Tier 1)	Not Rated by India Ratings	Not Rated by CARE
	Tier-2 Bonds (Basel III Compliant)	CRISIL A+/ Stable	[ICRA] A (hyb) / Stable	IND A/ Negative	CARE A+/ Stable
	(b) Asset cover available	Available Asset Cover would be disclosed in due course.			
(c) Debt Equity Ratio (excluding Intangibles) (in times)	1.00				
(d) Previous due date for the payment of interest/dividend for non-convertible redeemable preference shares/non-convertible debt securities and whether the same has been paid or not and	The details are mentioned in the enclosed annexure-1(A)				



[Handwritten Signature]
3/05/2021

Item(s) required to be disclosed under Regulation 52(4) of SEBI (LODR) 2015	Details/ Particulars as on March 31, 2021
(e) Next due date for the payment of interest/dividend of non-convertible preference shares/principal along with the amount of interest/dividend of non-convertible preference shares payable and the redemption amount	The details are mentioned in the enclosed annexure-1(A)
(f) Debt Service Coverage Ratio	Not applicable for Banks
(g) Interest Service Coverage ratio	Not applicable for Banks
(h) Outstanding Redeemable Preference Shares (quantity & value)	-
(i) Capital Redemption Reserve/Debenture Redemption Reserve	Not applicable for Banks
(j) Net Worth (₹ in crores)	15950.92
(k) Net Profit after tax (₹ in crores)	1359.46
(l) Earnings Per Share (in ₹)	1.30



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3/05/2021

Annexure-1(A)

Details of listed bonds issued in Domestic Market for purpose other than meeting capital requirements (As on March 31, 2021)

(Amount in Crore of ₹)

Sr. No.	ISIN	Principal Amount	Maturity Date	Previous Due Date for payment of principal /interest	Next Due Date for payment of principal /interest (#)	Amount of interest payable and the redemption amount
1	INE008A08U35	250.00	30-May-22	30-May-20	30-May-21	22.58
2	INE008A08R30	1.00	13-Jun-29	13-Jun-20	13-Jun-21	0.10
3	INE008A08N67	4.20	23-Sep-22	23-Sep-20	23-Sep-21	0.42
4	INE008A08R71	2.00	26-Sep-29	26-Sep-20	26-Sep-21	0.19
5	INE008A08U68(*)	850.00	Perpetual	26-Dec-20	26-Dec-21	79.90
6	INE008A08U92	3000.00	21-Jan-25	21-Jan-21	21-Jan-22	261.75
7	INE008A08V26	1000.00	9-Feb-26	09-Feb-21	09-Feb-22	88.00
8	INE008A08U76(**)	1000.00	12-Sep-24	12-Mar-21	13-Sep-21	46.98
9	INE008A08U27	300.00	13-Mar-22	13-Mar-21	13-Mar-22	327.99
10	INE008A08Q98	2.00	14-Mar-29	15-Mar-21	14-Mar-22	0.23

Note: - (1) Security mentioned in Sr. no #09 is due for redemption during the reporting the FY 2021-22.
(2) There was no default in interest payment on due dates.

(*) *The Bond was issued as Tier –I bonds in terms of Basel II guidelines. With effect from October 2013, Reserve Bank of India (RBI) had advised IDBI Bank to fully de-recognize this instrument from Regulatory Capital under Basel –III Capital regulations.*

(**) *Interest is payable semi- annually on March 12 & September 12 of every year subject to due date(s) are falling on Banking day.*

(#) *If due date/(s) falls on non- banking day, interest would be paid on succeeding banking day. Only Non-Banking Saturday & Sunday i.e. holidays are accounted in respect of Interest / Redemption are due during the period January 01, 2022 to March 31, 2022.*

(Rahul Kumar)
Manager

Mumbai
May 03, 2021



(Sandesh Rane)
Asst. Gen. Manager

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