

XXIII. Summary Term Sheet for the Issue

Issue of 400 Unsecured Redeemable Non-Convertible Subordinated (lower) Tier II Bonds of the face value of Rs.10,00,000 each at par, amounting to Rs.40 crore on Private Placement basis

Name of the Issue	IDBI Omni Bonds 2010-11 Tier II Series III
Minimum subscription	400 bonds
Instrument	Regular Return Bond
Tenor	10 years from the deemed date of allotment
Coupon Rate	8.63% p.a.
Coupon Payment date(s)	September 29 every year
Date of redemption	September 29, 2020. As per extant guidelines, prior consent of Reserve Bank of India will be taken for redemption of the bonds
Put / call option	None
Security	The bonds are unsecured in nature
Listing	The bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. (NSE) and on the Bombay Stock Exchange Ltd. (BSE).
Rating	CRISIL 'AA+/Stable', ICRA 'LAA+' (rating outlook Stable)
Issuance and Trading	Only in dematerialized form
Depository	NSDL & CDSL
Trustee	IDBI Trusteeship Services Ltd.
Registrar	Investor Services of India Ltd.
Settlement	By roll-over of matured bonds

Issue Schedule

Issue opens on	September 29, 2010
Issue closes on	September 29, 2010
Deemed Date of Allotment	September 29, 2010

Note: The Issue is being made by way of reinvestment of maturing bonds as per the Restructuring of Liabilities arrangements under the aegis of Government of India and is being exclusively placed with the Bank/ Institution which had invested in the original Issue.